

Date: 26/05/2017

To,
The Listing Compliance Department,
BSE Limited,
P. J. Tower, Dalal Street,
Mumbai – 400 001

To,
The Listing Compliance Department,
National Stock Exchange of India Limited,
Exchange Plaza, BandraKurla Complex,
Bandra (East), Mumbai - 400051

Ref.: PC Jeweller Limited (Scrip Code: 534809, Symbol: PCJEWELLER)

Sub.: Issue of Bonus Shares

Dear Sir / Madam,

In continuation to our earlier intimation dated May 25, 2017 in relation to issue of bonus shares and in pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015 relating to continuous disclosure requirements for listed entities, the requisite details regarding the issue, are as follows:

- i. The Board has recommended issue of bonus shares out of Securities Premium Reserves / Free Reserves.
- ii. The bonus equity shares will be issued in the proportion of 1 : 1 i.e. 1 (one) equity share of Rs.10/- each for every 1 (one) existing equity share of Rs.10/- each.
- iii. **Pre and Post Issue Paid- up Equity Share Capital of the Company will be as follows:**

Particulars	No. of Equity Shares	Equity Share Capital (Rs.)
Pre- Bonus Issue Share capital	17,92,12,800	179,21,28,000
Post- Bonus Issue Share capital #	35,84,25,600	358,42,56,000

1. Post Bonus Issue capital may vary depending upon the actual number of equity shares in the Company, as on the Record Date.

2. In addition, there are Compulsorily Convertible Debentures (CCDs) in the Company and as per the provisions of SEBI (ICDR) Regulations, 2009 reservation in proposed bonus issue for the same has also been made.

3. In addition, the Company is also having an Employee Stock Option Scheme 2011 for which also appropriate adjustments will be made in view of this bonus issue of shares.

- iv. **Securities Premium Reserves / Free Reserves required for implementing the Bonus Issue:**

Presuming no change in the number of equity shares as on the Record Date, the amount required would be Rs. 179.21 crores. Further, in respect of the CCD reservation as well as ESOP adjustments, additional amount would also be required which can be taken care of out of the reserves as mentioned in point no. V.

- v. **Securities Premium Reserves and Free Reserves available for capitalization as on March 31, 2017:** Rs.2582.46 crores

- vi. The aforesaid figures in point no. V are audited as on March 31, 2017.

It is proposed that the said bonus shares, if approved by the Members will be credited (where shares are held in the dematerialized form) or share certificates (where shares are held in the physical form) in respect thereof will be dispatched, by July 19, 2017 i.e. within two months from the date of Board meeting.

Please take the above information on record.

For PC Jeweller Limited

(SANJEEV BHATIA)
Chief Financial Officer



PC Jeweller Limited