

28.07.2021

To,

The Listing Compliance Department
BSE Limited,
PJ Tower, Dalal Street
Mumbai-400001
Scrip Code-534809

The Listing Compliance Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (East), Mumbai-400051
Symbol: PCJEWELLER



Sub: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

This is to advise that State Bank of India (the "Lead Bank") has informed us that all of the company's consortium lenders, barring three, have signed an Inter Creditor Agreement (ICA) and as a part of the laid down procedure has also commenced the formalities of appointing a forensic auditor.

This disclosure is made in compliance with Regulation 30, the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. Kindly take the same on record.

Thanking You

Yours sincerely
For PC Jeweller Limited

(SANJEEV BHATIA)
Chief Financial Officer



PC Jeweller Limited