



Date: March 17, 2025

To,  
The Listing Compliance Department,  
BSE Limited,  
P. J. Tower, Dalal Street,  
Mumbai – 400001  
**Scrip Code: 534809**

To,  
The Listing Compliance Department,  
National Stock Exchange of India Limited,  
Exchange Plaza, Bandra Kurla Complex,  
Bandra (East), Mumbai - 400051  
**Symbol: PCJEWELLER**

**Sub.: Allotment of 51,71,14,620 equity shares to Consortium Lenders for settling part of their outstanding debts**

Dear Sir / Ma'am,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“**LODR Regulations**”), this is to inform that pursuant to approval of Members of the Company by Postal Ballot Notice on January 11, 2025 and ‘In-Principle Approvals’ received from BSE Limited and National Stock Exchange of India Limited on March 6, 2025, the Board of Directors of the Company vide a resolution passed by circulation on March 17, 2025 approved the allotment of 51,71,14,620 (Fifty One Crore Seventy One Lakh Fourteen Thousand Six Hundred Twenty) equity shares having face value of ₹ 1/- (Rupee One Only) each at an issue price of ₹ 29.20 (Rupees Twenty Nine and Paise Twenty Only) per share, being the price not less than the price determined in accordance with the provisions of Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, by way of preferential allotment on private placement basis to Consortium Lenders comprising of 14 Banks (As per **Annexure – I**), belonging to ‘Non-Promoter, Public Category’, after adjusting the number of shares, paid-up value per share and premium per share post sub-division / split of face value of equity shares of the Company from 1 equity share of ₹ 10/- each to 10 equity shares of ₹ 1/- each w.e.f. December 16, 2024, for settling part of their outstanding debts pursuant to Joint Settlement Agreement dated September 30, 2024 entered in to amongst the Company and Consortium Lenders. The new equity shares so allotted to Consortium Lenders, shall rank pari-passu with the existing equity shares of the Company.

Consequent to the allotment of above said equity shares, the following changes have taken place in the paid-up equity share capital of the Company:

Particulars	Before Allotment	After Allotment
Paid-up equity share capital	₹ 583,81,69,480 (comprising of 583,81,69,480 equity shares of ₹ 1/- each)	₹ 635,52,84,100 (comprising of 635,52,84,100 equity shares of ₹ 1/- each)

The requisite details pursuant to Regulation 30 - Part A of Schedule III of LODR Regulations read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 are enclosed as **Annexure – I**.

All the Directors approved the resolution and the approval form the last Director was received at 6:25 P.M. today.

Kindly take the information on record.

Thanking you,  
For **PC Jeweller Limited**

(VISHAN DEO)  
**Executive Director (Finance) & CFO**  
DIN: 07634994  
**Encl.: Annexure 1**

**PC Jeweller Limited**

Regd. Office : 2713, 3<sup>rd</sup> Floor, Bank Street, Karol Bagh, New Delhi-110005 Ph. : 011 - 49714971 Fax : 011 – 49714972

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**Annexure - 1**

**Details pursuant to Regulation 30 - Part A of Schedule III of LODR Regulations read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 regarding preferential issue**

S. No.	Name of Allottee(s) / Consortium Lenders	Number of equity shares allotted*	Issue price per equity share* (₹)	Total amount of outstanding debt settled / treated as paid up on equity shares (₹)
1	State Bank of India	17,66,46,350	29.20	515,80,73,420
2	Union Bank of India	8,29,96,900	29.20	242,35,09,480
3	Punjab National Bank	6,99,65,610	29.20	204,29,95,812
4	Axis Bank Limited	93,59,770	29.20	27,33,05,284
5	IndusInd Bank Limited	33,61,250	29.20	9,81,48,500
6	Bank of India	2,97,34,090	29.20	86,82,35,428
7	IDBI Bank Limited	1,38,58,670	29.20	40,46,73,164
8	Karur Vysya Bank	43,43,760	29.20	12,68,37,792
9	Indian Overseas Bank	2,91,65,260	29.20	85,16,25,592
10	Canara Bank	2,79,75,900	29.20	81,68,96,280
11	Indian Bank	3,47,50,100	29.20	101,47,02,920
12	Bank of Baroda	1,01,35,450	29.20	29,59,55,140
13	IDFC FIRST Bank Limited	86,87,530	29.20	25,36,75,876
14	Kotak Mahindra Bank Limited	1,61,33,980	29.20	47,11,12,216
<b>Total</b>		<b>51,71,14,620</b>		<b>1509,97,46,904</b>

\* Adjusted pursuant to sub-division / split of face value of equity shares from ₹ 10/- each to ₹ 1/- each.

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