



Date: 29/07/2024

To,
The Listing Compliance Department,
BSE Limited,
P. J. Tower, Dalal Street,
Mumbai – 400001
Scrip Code: 534809

To,
The Listing Compliance Department,
National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai – 400051
Symbol: PCJEWELLER

Sub.: Outcome of the Board Meeting held on July 29, 2024

Ref.: Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir / Ma'am,

This disclosure is in continuation to our earlier communication dated July 13, 2024 regarding 'Outcome of the Board meeting held on July 13, 2024', wherein the Board of the Company, inter-alia, has approved raising of funds up to ₹ 2705,14,48,500 (Rupees Two Thousand Seven Hundred Five Crores Fourteen Lakh Forty Eight Thousand Five Hundred Only) by issue and allotment of up to 48,13,42,500 (Forty Eight Crore Thirteen Lakh Forty Two Thousand Five Hundred Only) Fully Convertible Warrants ("Warrants") by way of preferential allotment on private placement basis to "Promoter Group" and "Non-Promoter, Public Category" ("Proposed Allottees"), at an issue price of ₹ 56.20 (Rupees Fifty Six and Twenty Paise Only) per Warrant subject to the approval of Members and other necessary regulatory, statutory and other approvals, permissions and sanctions, as may be applicable, with authorization to the Board to settle any question, difficulty or doubt that may arise in respect to the preferential issue.

Following review of the documents of the Proposed Allottees, the identification of disqualifications and after considering certain other requests, the Board of the Company at its meeting held today i.e. July 29, 2024, *inter-alia*, has approved the following:

1. Changes in the list of Proposed Allottees belonging to "Non-Promoter, Public Category"

Sr. No.	Name(s) of the Proposed Allottees	Maximum No. of Warrants (Original quantity)	Maximum No. of Warrants (Revised quantity)	Nature of Change
1	Capri Global Holdings Pvt Ltd	5,25,00,000	3,49,00,000	Revision
2	Hawk Capital Pvt Ltd	2,00,00,000	1,00,00,000	Revision
3	Suresh Chand Garg HUF	40,00,000	60,00,000	Revision
4	Jitin Garg HUF	20,00,000	30,00,000	Revision
5	Priti Ashit Mehta	10,00,000	25,00,000	Revision
6	Tushar Gopalkrishna Agarwal	2,00,000	10,00,000	Revision
7	Hemchand Jain	1,50,000	2,50,000	Revision
8	Drishti Jain	1,50,000	2,50,000	Revision
9	Muskan Jain	1,50,000	2,00,000	Revision
10	Rajesh Rautela	1,00,000	-	Deletion
11	Kanta Farms Private Limited	2,00,00,000	-	Deletion
12	Suresh Chand Garg	1,00,00,000	-	Deletion

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13	Rachit Poddar	75,00,000	-	Deletion
14	Naresh Garg HUF	20,00,000	-	Deletion
15	Eminence Global Fund PCC- Eubilia Capital Partners Fund I		1,36,00,000	Addition
16	Upendra Rai		1,11,00,000	Addition
17	Manju Poddar		75,00,000	Addition
18	Credible Nivesh Limited		50,00,000	Addition
19	Sixer Infotech India Private Limited		21,00,000	Addition
20	Sanjeev Jugalkishore Chirania		21,00,000	Addition
21	Deepika G Kumar Ghanwani Jt. I: Reetika Rajpal		17,00,000	Addition
22	Santosh Kumari Jt. I: Vinay Kumar Arora		15,00,000	Addition
23	Kaushik Surendra Shah		15,00,000	Addition
24	Devansh Gupta		15,00,000	Addition
25	Hukum Chand Malik		15,00,000	Addition
26	Parveen Kumar Jain		12,00,000	Addition
27	Surinder Malik		10,00,000	Addition
28	Harsh Jain		20,00,000	Addition
29	Maheshkumar Gupta		10,00,000	Addition
30	Evolution Capital Advisory Services Private Limited		10,00,000	Addition
31	Mohinder Kaur Malik		10,00,000	Addition
32	Nita Jignesh Modi		6,00,000	Addition
33	Nidhi Gupta		6,00,000	Addition
34	Anuj Modi		6,00,000	Addition
35	Anvesha Enterprises		5,50,000	Addition
36	Kavita Mayank Varia		5,00,000	Addition
37	Shoreya Goel		5,00,000	Addition
38	Karan Sachdeva		5,00,000	Addition
39	Mahendra Chand Singhvi		5,00,000	Addition
40	Narayanprasad Mundhra		3,00,000	Addition
41	Satish Kumar		2,00,000	Addition
42	Utkarsh Gupta		2,00,000	Addition
43	Krishna Murari		2,00,000	Addition
44	Supriya Singh		1,00,000	Addition

and approved the revised list of the Proposed Allottees, after incorporating the above said changes, as annexed herewith as **Annexure-I**.

All other particulars such as issue size, issue price, total number of Warrants proposed to be issued and allotted to “Promoter Group” and “Non-Promoter, Public Category” and all other details remain unchanged.

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2. Issue corrigendum to Notice of the Extra-Ordinary General Meeting (“EGM”) to be held on Thursday, August 8, 2024

Subsequent to submission of applications by the Company with National Stock Exchange of India Limited (“NSE”) and BSE Limited for obtaining in-principle approval to proposed preferential issue, NSE instructed the Company to provide certain information in respect of the preferential issue, by way of issuing corrigendum to the EGM Notice to Members of the Company.

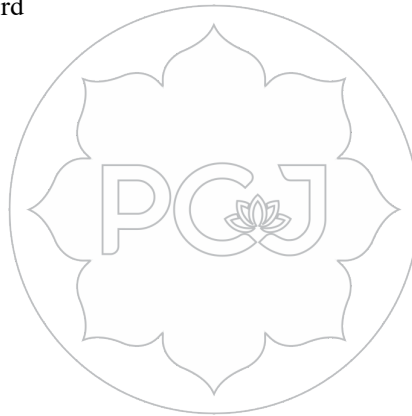
Further, in view of the changes as detailed above in point 1, certain modifications / alterations are required to be made in the Special Resolution and its Explanatory Statement forming part of Notice of the EGM to be held on Thursday, August 8, 2024, seeking Members’ approval for the preferential issue. Hence, the Board has decided to issue corrigendum to the EGM Notice after incorporating the above changes and NSE’s instruction and approved the corrigendum to the Notice of EGM dated July 13, 2024 and authorised the issuance thereof to those Members to whom Notice of EGM dated July 13, 2024 was sent.

The Board meeting commenced at 9:30 P.M. and concluded at 9:55 P.M.

Kindly take the information on record

Thanking you,
For **PC Jeweller Limited**

(SANJEEV BHATIA)
Chief Financial Officer



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Annexure-I

Names of the Proposed Allottees of Fully Convertible Warrants

Sr. No.	Name(s) of the Proposed Allottees	Maximum no. of Warrants for the respective Allottee
A.	Promoter Group:	
1	New Track Garments Private Limited	8,00,00,000
2	Balram Garg (HUF)	3,50,00,000
3	Pooja Garg	3,50,00,000
	Total (A)	15,00,00,000
B.	Non-Promoter, Public:	
1	Unico Global Opportunities Fund Limited	5,45,00,000
2	Ebisu Global Opportunities Fund Limited	5,05,00,000
3	Capri Global Holdings Pvt Ltd	3,49,00,000
4	Eminence Global Fund PCC-Eubilia Capital Partners Fund I	1,36,00,000
5	Upendra Rai	1,11,00,000
6	Hawk Capital Pvt Ltd	1,00,00,000
7	Prakash Mehta	1,00,00,000
8	Hello Money Advisors LLP	75,00,000
9	Griebs Commosales LLP	75,00,000
10	Manju Poddar	75,00,000
11	Suresh Chand Garg HUF	60,00,000
12	Riana Investments Pvt Ltd	51,00,000
13	Credible Nivesh Limited	50,00,000
14	Intellexs Investments Solutions Pvt Ltd	49,00,000
15	Sarveshwar Bhawan Edge LLP	35,00,000
16	Narender Agarwal	30,00,000
17	Jitin Garg HUF	30,00,000
18	Priya Mittal	28,90,000
19	Johnsom and Andrew Properties Pvt Ltd	25,00,000
20	Infront Enterprises Pvt Ltd	25,00,000
21	Sahi Logistics and Infra Pvt Ltd	25,00,000
22	Thomson and Wyman Enterprises Pvt Ltd	25,00,000
23	Dikson Trading & Finance Co. Ltd	25,00,000
24	Duke Management Services Pvt Ltd	25,00,000
25	Ankita Singhania	25,00,000
26	Chandrakala Singhania	25,00,000
27	Dhanraksha Vincom Pvt Ltd	25,00,000
28	CKS Properties Pvt Ltd	25,00,000
29	Truquest Solutions LLP	25,00,000
30	Ashibhadarsh Ventures Pvt Ltd	25,00,000
31	Sandeip S Nagar	25,00,000
32	Viney Equity Market LLP	25,00,000
33	Ashok Mittal	25,00,000
34	Priti Ashit Mehta	25,00,000

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35	Sixer Infotech India Private Limited	21,00,000
36	Sanjeev Jugalkishore Chirania	21,00,000
37	Shyam Sunder Garg HUF	20,00,000
38	Dinesh Garg HUF	20,00,000
39	Shyam Sunder Garg	20,00,000
40	Shantanu Investments Pvt Ltd	17,50,000
41	Deepika G Kumar Ghanwani Jy.1: Reetika Rajpal	17,00,000
42	Santosh Kumari Jt.1: Vinay Kumar Arora	15,00,000
43	Kaushik Surendra Shah	15,00,000
44	Devansh Gupta	15,00,000
45	Hukum Chand Malik	15,00,000
46	Parveen Kumar Jain	12,00,000
47	Vaishavi Sinha	10,00,000
48	Sambhavi Sinha	10,00,000
49	Paritosh Jain	10,00,000
50	Divyansh Jain	10,00,000
51	Shashi Sharma	10,00,000
52	Tushar Gopalkrishna Agarwal	10,00,000
53	Surinder Malik	10,00,000
54	Harsh Jain	20,00,000
55	Maheshkumar Gupta	10,00,000
56	Evolution Capital Advisory Services Private Limited	10,00,000
57	Mohinder Kaur Malik	10,00,000
58	FinMen Advisors Pvt Ltd	9,50,000
59	Nikita Agarwal	9,00,000
60	Vivek Garg	7,00,000
61	Vivek Garg HUF	7,00,000
62	Usha Garg	6,00,000
63	Nita Jignesh Modi	6,00,000
64	Nidhi Gupta	6,00,000
65	Anuj Modi	6,00,000
66	Anvesha Enterprises	5,50,000
67	Kavita Mayank Varia	5,00,000
68	Shoreya Goel	5,00,000
69	Karan Sachdeva	5,00,000
70	Mahendra Chand Singhvi	5,00,000
71	Haryana International Capital Finance Pvt Ltd	4,00,000
72	Khetan Developers Pvt Ltd	4,00,000
73	Yashraj Vyapaar Pvt Ltd	4,00,000
74	Gadaram Traders Pvt Ltd	4,00,000
75	Ishwar Gupta	3,75,000
76	Vikram Garg	3,75,000
77	Charu Garg	3,75,000
78	Vansh Garg	3,75,000

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79	Ishwar Gupta and Sons HUF	3,75,000
80	Narayanprasad Mundhra	3,00,000
81	Dharam Chand Gupta	2,75,000
82	Brij Bhushan Gupta	2,75,000
83	Ajay Kumar Gupta	2,70,000
84	Hemchand Jain	2,50,000
85	Drishhti Jain	2,50,000
86	Shruti Gupta	2,40,000
87	Shweta Mittal	2,15,000
88	Chatali Mittal	2,15,000
89	Rekha	2,15,000
90	Ankita Jigar Thakkar	2,00,000
91	Sandeep Goyal	2,00,000
92	Vinod Bansal	2,00,000
93	Muskan Jain	2,00,000
94	Satish Kumar	2,00,000
95	Utkarsh Gupta	2,00,000
96	Krishna Murari	2,00,000
97	Forum Harsh Shah	1,75,000
98	Maukunti Pujara	1,75,000
99	Harshil Shah	1,75,000
100	Archana Devi	1,75,000
101	Rivoo Bansal	1,75,000
102	Ajay Kumar Jain	1,50,000
103	Madhu Jain	1,50,000
104	Suman Agarwal	1,40,000
105	Indu Gupta	1,40,000
106	Neena Jain	1,00,000
107	Gaurav Kumar Gupta	1,00,000
108	Vinita Garg	1,00,000
109	Rachit Capital Services Private Limited	1,00,000
110	Supriya Singh	1,00,000
111	Maya Devi	95,000
112	Raj Kumar Aggarwal	95,000
113	Yashank Gupta	95,000
114	Suhani Gupta	95,000
115	Arpan Modani	87,500
Total (B)		33,13,42,500
Total (A+B)		48,13,42,500

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