

Date: September 18, 2025

To,
The Listing Compliance Department,
BSE Limited,
P. J. Tower, Dalal Street,
Mumbai – 400001
Scrip Code: 534809

To,
The Listing Compliance Department,
National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai - 400051
Symbol: PCJEWELLER

Sub.: i) Allotment of 9,72,22,222 Fully Convertible Warrants

ii) Allotment of 18,05,55,555 equity shares and consequential changes in the paid-up equity share capital

Dear Sir / Ma'am,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“**LODR Regulations**”), this is to inform that pursuant to approval of Members of the Company by Postal Ballot on August 10, 2025 and ‘In-Principle Approvals’ received from BSE Limited and National Stock Exchange of India Limited on September 09, 2025, the Board of Directors of the Company vide resolutions passed by circulation on September 18, 2025 approved the following:

- 1) Allotment of 9,72,22,222 (Nine Crore Seventy Two Lakh Twenty Two Thousand Two Hundred Twenty Two) Fully Convertible Warrants (“**Warrants**”) at an Issue Price of ₹ 18/- per Warrant, being the price higher than the floor price determined in accordance with the provisions of Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 (“**ICDR Regulations**”), by way of preferential allotment on private placement basis to Shri Balram Garg, Promoter and Managing Director of the Company, after receipt of the stipulated amount i.e. ₹ 4.50 (being 25% of the Issue Price) per Warrant as subscription amount in accordance with the provisions of ICDR Regulations.

Each of the Warrant, so allotted, is convertible into 1 equity share having face value of ₹ 1/- (Rupee One Only) each, fully paid-up, of the Company in accordance with the provisions of ICDR Regulations, on payment of the balance consideration i.e. 75% of the Warrant Issue Price by Shri Balram Garg within 18 months from the date of allotment of these Warrants. However, Shri Balram Garg shall be entitled to any corporate action such as issuance of bonus shares, right issue, split or consolidation of shares etc., if any, announced by the Company between the date of Warrants allotment and their conversion into equity shares.

- 2) Allotment of 18,05,55,555 (Eighteen Crore Five Lakh Fifty Five Thousand Five Hundred Fifty Five) equity shares having face value of ₹ 1/- (Rupee One Only) each at an issue price of ₹ 18/- (Rupees Eighteen Only) per share, being the price higher than the floor price determined in accordance with the provisions of Chapter V of ICDR Regulations, by way of preferential allotment on private placement basis to Capital Ventures Private Limited (“**CVPL**”), an entity belonging to ‘Non-Promoter, Public category’, after receipt of the stipulated amount i.e. ₹ 18/- per share as subscription amount. The equity shares allotted to CVPL shall rank pari-passu with the existing equity shares of the Company.

Consequent to the allotment of above said equity shares, the following changes have taken place in the paid-up equity share capital of the Company:

Particulars	Before Allotment	After Allotment
Paid-up equity share capital	₹ 706,80,68,150 (comprising of 706,80,68,150 equity shares of ₹ 1/- each)	₹ 724,86,23,705 (comprising of 724,86,23,705 equity shares of ₹ 1/- each)

PC Jeweller Limited

Regd. Office : 2713, 3rd Floor, Bank Street, Karol Bagh, New Delhi-110005 Ph. : 011 - 49714971 Fax : 011 – 49714972

info@pcjeweller.com • www.pcjeweller.com • CIN : L36911DL2005PLC134929



The requisite details pursuant to Regulation 30 of the LODR Regulations read with SEBI Master Circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 are enclosed as **Annexures – 1 & 2**.

The circular resolutions for allotment of Warrants and equity shares were approved today i.e. September 18, 2025 and the last approval was received at 5:25 P.M.

Kindly take the information on record.

Thanking you,
For **PC Jeweller Limited**

Vishan
Deo

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by Vishan Deo
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(VISHAN DEO)
Executive Director (Finance) & CFO
DIN: 07634994

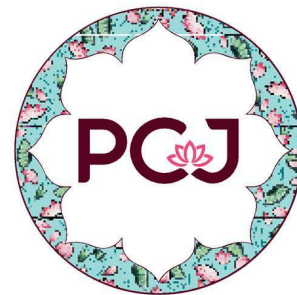
Encl.: Annexures - 1 & 2



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Annexure - 1

Details as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Master Circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024

S. No.	Name of the Allottee	Category	Number of Fully Convertible Warrants ("Warrants") allotted	Issue Price per Warrant	Subscription amount per Warrant (25% of Issue Price)
1	Shri Balram Garg	Promoter & Managing Director	9,72,22,222	₹ 18	₹ 4.50

Each of the Warrant, so allotted, is convertible into 1 equity share having face value of ₹ 1/- (Rupee One Only) each, fully paid-up, of the Company on payment of the balance consideration i.e. 75% of the Warrant Issue Price by the Allottee within 18 months from the date of allotment of these Warrants. However, Warrant holder shall be entitled to any corporate action such as issuance of bonus shares, right issue, split or consolidation of shares etc., if any, announced by the Company between the date of Warrants allotment and their conversion into Equity Shares.

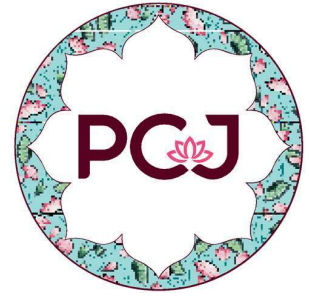


**Vishan
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Annexure - 2

Details as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Master Circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024

S. No.	Name of the Allottee	Category	Number of equity shares allotted	Issue price per equity share	Total paid-up amount on equity shares
1	Capital Ventures Private Limited	Non-Promoter, Public	18,05,55,555	₹ 18	₹ 324,99,99,990

Post allotment of securities - outcome of the subscription	Category	Pre preferential issue		No. of shares allotted	Post preferential issue	
		No. of Shares	%		No. of Shares	%
	Promoters and Promoter Group (A)	272,56,79,480	38.56	-	272,56,79,480	37.60
	Public (B)	434,23,88,670	61.44	18,05,55,555	452,29,44,225	62.40
	Total (A) + (B)	706,80,68,150	100.00	18,05,55,555	724,86,23,705	100.00



Vishan Deo

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