Date: October 18, 2025

To,
The Listing Compliance Department,
BSE Limited,
P. J. Tower, Dalal Street,
Mumbai – 400001
Scrip Code: 534809

To,
The Listing Compliance Department,
National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai - 400051
Symbol: PCJEWELLER

Sub.: Allotment of 7,81,14,890 equity shares on conversion of Fully Convertible Warrants & consequential changes in the paid-up equity share capital

Dear Sir / Ma'am,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and in continuation to our earlier intimations dated September 30, 2024 and October 11, 2024 regarding allotment of total 48,08,02,500 Fully Convertible Warrants ("**Warrants**") by way of preferential allotment on private placement basis to the persons belonging to 'Promoter Group' and 'Non-Promoter, Public Category', we would like to further inform that the Board of Directors of the Company vide a resolution passed by Circulation on October 18, 2025 has allotted 7,81,14,890 (Seven Crore Eighty One Lakh Fourteen Thousand Eight Hundred Ninety) equity shares having face value of ₹ 1/- (Rupee One Only) each, on conversion of 78,11,489 (Seventy Eight Lakh Eleven Thousand Four Hundred Eighty Nine) Warrants, to 8 Allottees belonging to 'Non-Promoter, Public Category', after adjusting the number of shares, paid-up value per share and premium per share post sub-division / split of face value of equity shares of the Company from 1 equity share of ₹ 10/- each to 10 equity shares of ₹ 1/- each w.e.f. December 16, 2024, upon receipt of the balance amount aggregating to ₹ 32,92,54,261.35 (Rupees Thirty Two Crore Ninety Two Lakh Fifty Four Thousand Two Hundred Sixty One and Paise Thirty Five Only) at the rate of ₹ 42.15 (Rupees Forty Two and Paise Fifteen Only) per Warrant (being 75% of the Issue Price per Warrant) pursuant to the exercise of their rights of conversion of Warrants into equity shares in accordance with the provisions of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018. The newly allotted equity shares shall rank pari-passu with the existing equity shares of the Company.

We would also like to inform that consequent to the allotment of aforesaid equity shares, the following changes have taken place in the paid-up equity share capital of the Company:

Particulars	Before Allotment	After Allotment
Paid-up equity share capital	₹ 724,86,23,705 (comprising of 724,86,23,705 equity shares of ₹ 1/- each)	₹ 732,67,38,595 (comprising of 732,67,38,595 equity shares of ₹ 1/- each)

The requisite details pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 are enclosed as **Annexure – 1**.

All the Directors approved the Circular resolution and the approval of last Director was received at 18:15 P.M. today.

Kindly take the information on record.

For **PC Jeweller Limited**
Vishan Deo
Digitally signed by Vishan Deo
Date: 2025.10.18 18:19:12 +05'30'
(VISHAN DEO)
Executive Director (Finance) & CFO
DIN: 07634994

Encl.: Annexure-1

Annexure - 1

Details as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Master Circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024

S. No.	Name of Allotee(s)	No. of Warrants allotted / held prior to conversion	No. of Warrants applied for conversion	No. of equity shares allotted*	Issue Price per Warrant (₹)	Amount received (being 75% of the Issue Price per Warrant) (₹)
A	**Non-Promoter, Public:**					
1	Prakash Mehta	40,00,000	40,00,000	4,00,00,000	56.20	16,86,00,000.00
2	Truquest Solutions LLP	25,00,000	25,00,000	2,50,00,000	56.20	10,53,75,000.00
3	Parveen Kumar Jain	4,90,000	4,90,000	49,00,000	56.20	2,06,53,500.00
4	Shashi Sharma	10,00,000	5,00,000	50,00,000	56.20	2,10,75,000.00
5	Tushar Gopalkrishna Agarwal	8,00,000	1,00,000	10,00,000	56.20	42,15,000.00
6	Krishna Murari	2,00,000	2,00,000	20,00,000	56.20	84,30,000.00
7	Forum Harsh Shah	91,880	9,489	94,890	56.20	3,99,961.35
8	Arpan Modani	34,300	12,000	1,20,000	56.20	5,05,800.00
	Total	**91,16,180**	**78,11,489**	**7,81,14,890**		**32,92,54,261.35**

* The number of equity shares allotted on conversion of Warrants are adjusted pursuant to sub-division / split of face value of equity shares of the Company from ₹ 10/- each to ₹ 1/- each.

Post allotment of securities - outcome of the subscription	**Category**	**Pre preferential issue**		**No. of shares allotted upon conversion of Warrants**	**Post preferential issue**	
		No. of Shares	**%**		**No. of Shares**	**%**
	Promoters and Promoter Group (A)	272,56,79,480	37.60	-	272,56,79,480	37.20
	Public (B)	452,29,44,225	62.40	7,81,14,890	460,10,59,115	62.80
	Total (A) + (B)	**724,86,23,705**	**100.00**	**7,81,14,890**	**732,67,38,595**	**100.00**

Intimation on conversion of securities or on lapse of the tenure of the instrument	Conversion of 78,11,489 Warrants into 7,81,14,890 fully paid-up equity shares of ₹ 1/- each at an issue price of ₹ 5.62 each (including a premium of ₹ 4.62 per share) after adjusting the number of shares, paid-up value per share and premium per share post sub-division / split of face value of equity shares of the Company from 1 equity share of ₹ 10/- each to 10 equity shares of ₹ 1/- each.

Vishan Deo

Digitally signed by Vishan Deo
Date: 2025.10.18 18:19:26 +05'30'