



Date: July 25, 2025

To,  
The Listing Compliance Department,  
BSE Limited,  
P. J. Tower, Dalal Street,  
Mumbai – 400001  
**Scrip Code: 534809**

To,  
The Listing Compliance Department,  
National Stock Exchange of India Limited,  
Exchange Plaza, Bandra Kurla Complex,  
Bandra (East), Mumbai - 400051  
**Symbol: PCJEWELLER**

**Sub.: Allotment of 34,67,82,850 equity shares on conversion of Fully Convertible Warrants & consequential changes in the paid-up equity share capital**

Dear Sir / Ma'am,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and in continuation to our earlier intimations dated September 30, 2024 and October 11, 2024 regarding allotment of total 48,08,02,500 Fully Convertible Warrants (“Warrants”) by way of preferential allotment on private placement basis to the persons belonging to ‘Promoter Group’ and ‘Non-Promoter, Public Category’, we would like to further inform that the Board of Directors of the Company vide a resolution passed by Circulation on July 25, 2025 has allotted 34,67,82,850 (Thirty Four Crore Sixty Seven Lakh Eighty Two Thousand Eight Hundred Fifty) equity shares of face value of ₹ 1/- (Rupee One Only) each, on conversion of 3,46,78,285 (Three Crore Forty Six Lakh Seventy Eight Thousand Two Hundred Eighty Five) Warrants, to 12 Allottees belonging to ‘Promoter Group’ and Non-Promoter, Public Category’, after adjusting the number of shares, paid-up value per share and premium per share post sub-division / split of face value of equity shares of the Company from 1 equity share of ₹ 10/- each to 10 equity shares of ₹ 1/- each w.e.f. December 16, 2024, upon receipt of the balance amount aggregating to ₹ 146,16,89,712.75 (Rupees One Hundred Forty Six Crore Sixteen Lakh Eighty Nine Thousand Seven Hundred Twelve and Paise Seventy Five Only) at the rate of ₹ 42.15 (Rupees Forty Two and Paise Fifteen Only) per Warrant (being 75% of the Issue Price per Warrant) pursuant to the exercise of their rights of conversion of Warrants into equity shares in accordance with the provisions of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018. The newly allotted equity shares shall rank pari-passu with the existing equity shares of the Company.

We would also like to inform that consequent to the allotment of aforesaid equity shares, the following changes have taken place in the paid-up equity share capital of the Company:

Particulars	Before Allotment	After Allotment
Paid-up equity share capital	₹ 657,53,76,500 (comprising of 657,53,76,500 equity shares of ₹ 1/- each)	₹ 692,21,59,350 (comprising of 692,21,59,350 equity shares of ₹ 1/- each)

The requisite details pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 are enclosed as **Annexure – 1**.

All the Directors approved the resolution and the approval of the last Director was received at 4:35 P.M. today.

Kindly take the information on record.

For **PC Jeweller Limited**

(VISHAN DEO)  
**Executive Director (Finance) & CFO**  
DIN: 07634994

**Encl.:** Annexure-1

**PC Jeweller Limited**

Regd. Office : 2713, 3<sup>rd</sup> Floor, Bank Street, Karol Bagh, New Delhi-110005 Ph. : 011 - 49714971 Fax : 011 – 49714972

**info@pcjeweller.com • www.pcjeweller.com • CIN : L36911DL2005PLC134929**



## Annexure - 1

Details as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Master Circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024

S. No.	Name of Allottee(s)	No. of Warrants allotted / held prior to conversion	No. of Warrants applied for conversion	No. of equity shares allotted*	Issue Price per Warrant (₹)	Amount received (being 75% of the Issue Price per Warrant) (₹)
<b>A</b>	<b>Promoter Group:</b>					
1	Balram Garg (HUF)	3,50,00,000	90,15,440	9,01,54,400	56.20	38,00,00,796.00
	<b>Total (A)</b>	<b>3,50,00,000</b>	<b>90,15,440</b>	<b>9,01,54,400</b>	<b>56.20</b>	<b>38,00,00,796.00</b>
<b>B</b>	<b>Non-Promoter, Public:</b>					
1	Unico Global Opportunities Fund Limited	5,45,00,000	1,19,68,671	11,96,86,710	56.20	50,44,79,482.65
2	Hawk Capital Pvt Ltd	67,00,000	58,12,574	5,81,25,740	56.20	24,49,99,994.10
3	Suresh Chand Garg HUF	35,70,000	11,90,000	1,19,00,000	56.20	5,01,58,500.00
4	Jitin Garg HUF	17,65,000	9,80,000	98,00,000	56.20	4,13,07,000.00
5	Priya Mittal	28,90,000	28,90,000	2,89,00,000	56.20	12,18,13,500.00
6	Sandeip S Nagar	14,91,600	14,91,600	1,49,16,000	56.20	6,28,70,940.00
7	Shyam Sunder Garg HUF	13,00,000	1,50,000	15,00,000	56.20	63,22,500.00
8	Dinesh Garg HUF	14,50,000	5,25,000	52,50,000	56.20	2,21,28,750.00
9	Shyam Sunder Garg	13,55,000	2,40,000	24,00,000	56.20	1,01,16,000.00
10	Shweta Mittal	2,15,000	2,15,000	21,50,000	56.20	90,62,250.00
11	Satish Kumar	2,00,000	2,00,000	20,00,000	56.20	84,30,000.00
	<b>Total (B)</b>	<b>7,54,36,600</b>	<b>2,56,62,845</b>	<b>25,66,28,450</b>	<b>56.20</b>	<b>108,16,88,916.75</b>
	<b>Total (A) + (B)</b>	<b>11,04,36,600</b>	<b>3,46,78,285</b>	<b>34,67,82,850</b>	<b>56.20</b>	<b>146,16,89,712.75</b>

\* The number of equity shares allotted on conversion of Warrants are adjusted pursuant to sub-division / split of face value of equity shares of the Company from ₹ 10/- each to ₹ 1/- each.

Post allotment of securities - outcome of the subscription	Category	Pre preferential issue		No. of shares allotted upon conversion of Warrants	Post preferential issue	
		No. of Shares	%		No. of Shares	%
	Promoters and Promoter Group (A)	263,55,25,080	40.08	9,01,54,400	272,56,79,480	39.38
	Public (B)	393,98,51,420	59.92	25,66,28,450	419,64,79,870	60.62
	<b>Total (A) + (B)</b>	<b>657,53,76,500</b>	<b>100.00</b>	<b>34,67,82,850</b>	<b>692,21,59,350</b>	<b>100.00</b>

<b>Intimation on conversion of securities or on lapse of the tenure of the instrument</b>	Conversion of 3,46,78,285 Warrants into 34,67,82,850 fully paid-up equity shares of ₹ 1/- each at an issue price of ₹ 5.62 each (including a premium of ₹ 4.62 per share) after adjusting the number of shares, paid-up value per share and premium per share post sub-division / split of face value of equity shares of the Company from 1 equity share of ₹ 10/- each to 10 equity shares of ₹ 1/- each.
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