



Date: May 29, 2025

To,
The Listing Compliance Department,
BSE Limited,
P. J. Tower, Dalal Street,
Mumbai – 400001
Scrip Code: 534809

To,
The Listing Compliance Department,
National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai - 400051
Symbol: PCJEWELLER

Sub.: Allotment of 3,08,42,400 equity shares on conversion of Fully Convertible Warrants & consequential changes in the paid-up equity share capital

Dear Sir / Ma'am,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and in continuation to our earlier intimations dated September 30, 2024 and October 11, 2024 regarding allotment of total 48,08,02,500 Fully Convertible Warrants (“Warrants”) by way of preferential allotment on private placement basis to the persons belonging to ‘Promoter Group’ and ‘Non-Promoter, Public Category’, we would like to further inform that the Board of Directors of the Company vide a resolution passed by Circulation on May 29, 2025 has allotted 3,08,42,400 (Three Crore Eight Lakh Forty Two Thousand Four Hundred) equity shares of face value of ₹ 1/- (Rupee One Only) each, on conversion of 30,84,240 (Thirty Lakh Eighty Four Thousand Two Hundred Forty) Warrants, to 1 Allottee belonging to ‘Promoter Group’, after adjusting the number of shares, paid-up value per share and premium per share post sub-division / split of face value of equity shares of the Company from 1 equity share of ₹ 10/- each to 10 equity shares of ₹ 1/- each w.e.f. December 16, 2024, upon receipt of the balance amount aggregating to ₹ 13,00,00,716 (Rupees Thirteen Crore Seven Hundred Sixteen Only) at the rate of ₹ 42.15 (Rupees Forty Two and Paise Fifteen Only) per Warrant (being 75% of the Issue Price per Warrant) pursuant to the exercise of their rights of conversion of Warrants into equity shares in accordance with the provisions of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018. The new equity shares so allotted, shall rank pari-passu with the existing equity shares of the Company.

We would also like to inform that consequent to the allotment of aforesaid equity shares, the following changes have taken place in the paid-up equity share capital of the Company:

Particulars	Before Allotment	After Allotment
Paid-up equity share capital	₹ 654,45,34,100 (comprising of 654,45,34,100 equity shares of ₹ 1/- each)	₹ 657,53,76,500 (comprising of 657,53,76,500 equity shares of ₹ 1/- each)

The requisite details pursuant to Regulation 30 - Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD1/P/CIR/2023/123 dated July 13, 2023 are enclosed as Annexure – 1.

All the Directors approved the resolution and the approval from the last Director was received at 1:13 P.M. today.

Kindly take the information on record.

For **PC Jeweller Limited**

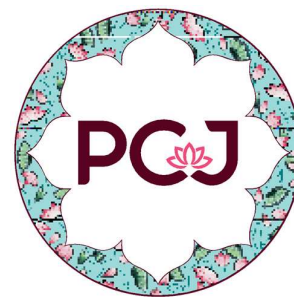
(VISHAN DEO)
Executive Director (Finance) & CFO
DIN: 07634994

Encl.: Annexure-1

PC Jeweller Limited

Regd. Office : 2713, 3rd Floor, Bank Street, Karol Bagh, New Delhi-110005 Ph. : 011 - 49714971 Fax : 011 – 49714972

info@pcjeweller.com • www.pcjeweller.com • CIN : L36911DL2005PLC134929



Annexure - 1

Details as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI/HO/CFD/CFDPoD-1/P/CIR/2023/123 dated July 13, 2023 with respect to preferential issue

S. No.	Name of Allottee(s)	No. of Warrants allotted / held prior to conversion	No. of Warrants applied for conversion	No. of equity shares allotted*	Issue Price per Warrant (₹)	Amount received (being 75% of the Issue Price per Warrant) (₹)
1	New Track Garments Private Limited	7,33,33,328	30,84,240	3,08,42,400	56.20	13,00,00,716
Total		7,33,33,328	30,84,240	3,08,42,400		13,00,00,716

* The number of equity shares allotted on conversion of Warrants are adjusted pursuant to sub-division / split of face value of equity shares of the Company from ₹ 10/- each to ₹ 1/- each.

Post allotment of securities - outcome of the subscription	Category	Pre preferential issue		No. of shares allotted upon conversion of Warrants	Post preferential issue	
		No. of Shares	%		No. of Shares	%
	Promoters and Promoter Group (A)	260,46,82,680	39.80	3,08,42,400	263,55,25,080	40.08
	Public (B)	393,98,51,420	60.20	0	393,98,51,420	59.92
	Total (A) + (B)	654,45,34,100	100.00	3,08,42,400	657,53,76,500	100.00

Intimation on conversion of securities or on lapse of the tenure of the instrument	Conversion of 30,84,240 Warrants into 3,08,42,400 fully paid-up equity shares of ₹ 1/- each at an issue price of ₹ 5.62 each (including a premium of ₹ 4.62 per share) after adjusting the number of shares, paid-up value per share and premium per share post sub-division / split of face value of equity shares of the Company from 1 equity share of ₹ 10/- each to 10 equity shares of ₹ 1/- each.
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