

| General information about company  |                       |
|--|-----------------------|
| Scrip code   | 534809                |
| NSE Symbol   | PCJEWELLER            |
| MSEI Symbol  | NOTLISTED             |
| ISIN   | INE785M01021          |
| Name of the company  | PC Jeweller Limited   |
| Whether company is SME   | No                    |
| Class of Security  | Equity Shares         |
| Type of report   | Capital Restructuring |
| Quarter Ended / Half year ended/Date of Report (For Prelisting / Allotment)                | 10-04-2026            |
| Date of allotment / extinguishment (in case Capital Restructuring selected) / Listing Date | 10-04-2026            |
| Shareholding pattern filed under   | Regulation 31 (1) (c) |
| Whether the listed entity is Public Sector Undertaking (PSU)?                              | No                    |

| Declaration |  |        |                             |                    |                          |
|-------------|--|--------|-----------------------------|--------------------|--------------------------|
| Sr. No.     | Particular   | Yes/No | Promoter and Promoter Group | Public shareholder | Non Promoter- Non Public |
| 1           | Whether the Listed Entity has issued any partly paid up shares?                                  | No     | No                          | No                 | No                       |
| 2           | Whether the Listed Entity has issued any Convertible Securities ?                                | No     | No                          | No                 | No                       |
| 3           | Whether the Listed Entity has issued any Warrants ?  | Yes    | Yes                         | No                 | No                       |
| 4           | Whether Listed Entity has granted any ESOPs, which are outstanding?                              | No     | No                          | No                 | No                       |
| 5           | Whether the Listed Entity has any shares against which depository receipts are issued?           | No     | No                          | No                 | No                       |
| 6           | Whether the Listed Entity has any shares in locked-in?   | Yes    | Yes                         | Yes                | No                       |
| 7           | Whether any shares held by promoters are encumbered under "Pledged"?                             | No     | No                          |                    |                          |
| 8           | Whether any shares held by promoters are encumbered under "Non-Disposal Undertaking"?            | No     | No                          |                    |                          |
| 9           | Whether any shares held by promoters are encumbered, other than by way of Pledge or NDU, if any? | No     | No                          |                    |                          |
| 10          | Whether company has equity shares with differential voting rights?                               | No     | No                          | No                 | No                       |
| 11          | Whether the listed entity has any significant beneficial owner?                                  | Yes    |                             |                    |                          |

**Table VI - Statement showing foreign ownership limits**

| <b>Particular</b>                     | <b>Approved limits (%)</b> | <b>Limits utilized (%)</b> |
|---------------------------------------|----------------------------|----------------------------|
| As on shareholding date               | 49                         | 13.83                      |
| As on the end of previous 1st quarter | 49                         | 10.81                      |
| As on the end of previous 2nd quarter | 49                         | 6.82                       |
| As on the end of previous 3rd quarter | 49                         | 7.2                        |
| As on the end of previous 4th quarter | 49                         | 5.75                       |

**Table I - Summary Statement holding of specified securities**

| Category (I) | Category of shareholder (II)   | Nos. Of shareholders (III) | No. of fully paid up equity shares held (IV) | No. Of Partly paid-up equity shares held (V) | No. Of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = (V)+(VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) |                   |            | No. Of Shares Underlying Outstanding convertible securities (XA) | No. of Shares Underlying Outstanding Warrants (XB) | No. Of Outstanding ESOP Granted (XC) | No. of Shares Underlying Outstanding convertible securities, No. of Warrants and ESOP etc. (X) = (XA-XB+XC) | Total No. of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.) (XI) = (VII+X) |                         |
|--------------|--------------------------------|----------------------------|--|--|---|---|---|---|-------------------|------------|--|--|--------------------------------------|---|---|-------------------------|
|              |                                |                            |  |  |   |   |   | No of Voting (XIV) Rights                                     |                   |            |  |  |                                      |   |   | Total as a % of (A+B+C) |
|              |                                |                            |  |  |   |   |   | Class eg: X   | Class eg: Y       | Total      |  |  |                                      |   |   |                         |
| (A)          | Promoter & Promoter Group      | 7                          | 3738015960                                   |  |   | 3738015960                              | 38.49   | 3738015960  | 3738015960        | 38.49      |  | 97222222   |                                      | 97222222  | 3835238182  |                         |
| (B)          | Public                         | 844750                     | 5972518895                                   |  |   | 5972518895                              | 61.51   | 5972518895  | 5972518895        | 61.51      |  |  |                                      |   | 5972518895  |                         |
| (C)          | Non Promoter- Non Public       |                            |  |  |   |   |   |   |                   |            |  |  |                                      |   |   |                         |
| (C1)         | Shares underlying DRs          |                            |  |  |   |   |   |   |                   |            |  |  |                                      |   |   |                         |
| (C2)         | Shares held by Employee Trusts |                            |  |  |   |   |   |   |                   |            |  |  |                                      |   |   |                         |
|              | <b>Total</b>                   | <b>844757</b>              | <b>9710534855</b>                            |  |   | <b>9710534855</b>                       | <b>100</b>  | <b>9710534855</b>   | <b>9710534855</b> | <b>100</b> |  | <b>97222222</b>                                    |                                      | <b>97222222</b>   | <b>9807757077</b>   |                         |

**Table I - Summary Statement holding of specified securities**

| Category (I) | Category of shareholder (II)   | Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XII) = (VII) + (X). As a % of (A+B+C2) | Number of Locked in shares (XIII) |                                 | Number of Shares pledged (XIV) |                                 | Non-Disposal Undertaking (XV) |                                 | Other encumbrances, if any (XVI) |                                 | Total Number of Shares encumbered (XVII) = (XIV) + (XV) + (XVI) |                                 | Number of equity shares held in dematerialized form (XVIII) | Sub-categorization of shares |                   |                    |
|--------------|--------------------------------|--|-----------------------------------|---------------------------------|--------------------------------|---------------------------------|-------------------------------|---------------------------------|----------------------------------|---------------------------------|---|---------------------------------|---|------------------------------|-------------------|--------------------|
|              |                                |  | No. (a)                           | As a % of total Shares held (b) | No. (a)                        | As a % of total Shares held (b) | No. (a)                       | As a % of total Shares held (b) | No. (a)                          | As a % of total Shares held (b) | No. (a)   | As a % of total Shares held (b) |   | Sub-category (i)             | Sub-category (ii) | Sub-category (iii) |
|              |                                |  |                                   |                                 |                                |                                 |                               |                                 |                                  |                                 |   |                                 |   |                              |                   |                    |
| (A)          | Promoter & Promoter Group      | 39.1   | 120000000                         | 32.1                            |                                |                                 |                               |                                 |                                  |                                 |   |                                 | 3738015960  |                              |                   |                    |
| (B)          | Public                         | 60.9   | 2032667475                        | 34.03                           |                                |                                 |                               |                                 |                                  |                                 |   |                                 | 5972516555  | 0                            | 0                 | 0                  |
| (C)          | Non Promoter-Non Public        |  |                                   |                                 |                                |                                 |                               |                                 |                                  |                                 |   |                                 |   |                              |                   |                    |
| (C1)         | Shares underlying DRs          |  |                                   |                                 |                                |                                 |                               |                                 |                                  |                                 |   |                                 |   |                              |                   |                    |
| (C2)         | Shares held by Employee Trusts |  |                                   |                                 |                                |                                 |                               |                                 |                                  |                                 |   |                                 |   |                              |                   |                    |
|              | Total                          | 100  | 3232667475                        | 33.29                           |                                |                                 |                               |                                 |                                  |                                 |   |                                 | 9710532515  | 0                            | 0                 | 0                  |

**Table II - Statement showing shareholding pattern of the Promoter and Promoter Group**

| Sr. No.   | Category & Name of the Shareholders (I)   | Nos. Of shareholders (III) | No. of fully paid up equity shares held (IV) | No. Of Partly paid-up equity shares held (V) | No. Of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = (IV)+(V)+(VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) |            |            | No. Of Shares Underlying Outstanding convertible securities (XA) | No. of Shares Underlying Outstanding Warrants (XB) | No. Of Outstanding ESOP Granted (XC) | No. of Shares Underlying Outstanding convertible securities, No. of Warrants and ESOP etc. (X) = (XA+XB+XC) | Total No. of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.) (XI) = (VII+X) |                                     |
|---|---|----------------------------|--|--|---|--|---|---|------------|------------|--|--|--------------------------------------|---|---|-------------------------------------|
|   |   |                            |  |  |   |  |   | No of Voting (XIV) Rights                                     |            |            |  |  |                                      |   |   | Total as a % of Total Voting rights |
|   |   |                            |  |  |   |  |   | Class eg: X   | Class eg:Y | Total      |  |  |                                      |   |   |                                     |
| A   | Table II - Statement showing shareholding pattern of the Promoter and Promoter Group  |                            |  |  |   |  |   |   |            |            |  |  |                                      |   |   |                                     |
| (1)   | Indian  |                            |  |  |   |  |   |   |            |            |  |  |                                      |   |   |                                     |
| (a)   | Individuals/Hindu undivided Family  | 6                          | 3238015960                                   |  |   | 3238015960                                   | 33.35   | 3238015960  |            | 3238015960 | 33.35  |  | 97222222                             |   | 97222222  | 335238182                           |
| (d)   | Any Other (specify)   | 1                          | 500000000                                    |  |   | 500000000                                    | 5.15  | 500000000   |            | 500000000  | 5.15   | 0  |                                      | 0   | 500000000   |                                     |
| Sub-Total (A)(1)  |   | 7                          | 3738015960                                   |  |   | 3738015960                                   | 38.49   | 3738015960  |            | 3738015960 | 38.49  |  | 97222222                             |   | 97222222  | 3835238182                          |
| (2)   | Foreign   |                            |  |  |   |  |   |   |            |            |  |  |                                      |   |   |                                     |
| Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2) |   | 7                          | 3738015960                                   |  |   | 3738015960                                   | 38.49   | 3738015960  |            | 3738015960 | 38.49  |  | 97222222                             |   | 97222222  | 3835238182                          |
| B   | Table III - Statement showing shareholding pattern of the Public shareholder  |                            |  |  |   |  |   |   |            |            |  |  |                                      |   |   |                                     |
| (1)   | Institutions (Domestic)   |                            |  |  |   |  |   |   |            |            |  |  |                                      |   |   |                                     |
| (a)   | Mutual Funds  | 5                          | 11950904                                     |  |   | 11950904                                     | 0.12  | 11950904  |            | 11950904   | 0.12   |  |                                      |   |   | 11950904                            |
| (c)   | Alternate Investment Funds  | 1                          | 10000  |  |   | 10000  | 0   | 10000   |            | 10000      | 0  |  |                                      |   |   | 10000                               |
| (d)   | Banks   | 11                         | 381819616                                    |  |   | 381819616                                    | 3.93  | 381819616   |            | 381819616  | 3.93   |  |                                      |   |   | 381819616                           |
| (e)   | Insurance Companies   | 1                          | 67516620                                     |  |   | 67516620                                     | 0.7   | 67516620  |            | 67516620   | 0.7  |  |                                      |   |   | 67516620                            |
| (i)   | NBFCs registered with RBI   | 2                          | 362000                                       |  |   | 362000                                       | 0   | 362000  |            | 362000     | 0  |  |                                      |   |   | 362000                              |
| Sub-Total (B)(1)  |   | 20                         | 461659140                                    |  |   | 461659140                                    | 4.75  | 461659140   |            | 461659140  | 4.75   |  |                                      |   |   | 461659140                           |
| (2)   | Institutions (Foreign)  |                            |  |  |   |  |   |   |            |            |  |  |                                      |   |   |                                     |
| (d)   | Foreign Portfolio Investors Category I  | 79                         | 1277866472                                   |  |   | 1277866472                                   | 13.16   | 1277866472  |            | 1277866472 | 13.16  |  |                                      |   |   | 1277866472                          |
| (e)   | Foreign Portfolio Investors Category II   | 8                          | 11949660                                     |  |   | 11949660                                     | 0.12  | 11949660  |            | 11949660   | 0.12   |  |                                      |   |   | 11949660                            |
| Sub-Total (B)(2)  |   | 87                         | 1289816132                                   |  |   | 1289816132                                   | 13.28   | 1289816132  |            | 1289816132 | 13.28  |  |                                      |   |   | 1289816132                          |
| (3)   | Central Government / State Government(s)  |                            |  |  |   |  |   |   |            |            |  |  |                                      |   |   |                                     |
| (4)   | Non-institutions  |                            |  |  |   |  |   |   |            |            |  |  |                                      |   |   |                                     |
| (b)   | Directors and their relatives (excluding independent directors and nominee directors)   | 1                          | 1313000                                      |  |   | 1313000                                      | 0.01  | 1313000   |            | 1313000    | 0.01   |  |                                      |   |   | 1313000                             |
| (c)   | Key Managerial Personnel  | 1                          | 546960                                       |  |   | 546960                                       | 0.01  | 546960  |            | 546960     | 0.01   |  |                                      |   |   | 546960                              |
| (d)   | Relatives of promoters (other than 'immediate relatives' of promoters disclosed under 'Promoter and Promoter Group' category) | 1                          | 19630  |  |   | 19630  | 0   | 19630   |            | 19630      | 0  |  |                                      |   |   | 19630                               |
| (f)   | Investor Education and Protection Fund (IEPF)   | 1                          | 1835763                                      |  |   | 1835763                                      | 0.02  | 1835763   |            | 1835763    | 0.02   |  |                                      |   |   | 1835763                             |
| (g)   | Resident Individuals holding nominal share capital up to Rs. 2 lakhs  | 836440                     | 1520636005                                   |  |   | 1520636005                                   | 15.66   | 1520636005  |            | 1520636005 | 15.66  |  |                                      |   |   | 1520636005                          |
| (h)   | Resident Individuals holding nominal share capital in excess of Rs. 2 lakhs   | 904                        | 1308356046                                   |  |   | 1308356046                                   | 13.47   | 1308356046  |            | 1308356046 | 13.47  |  |                                      |   |   | 1308356046                          |
| (i)   | Non Resident Indians (NRIs)   | 2563                       | 77117679                                     |  |   | 77117679                                     | 0.79  | 77117679  |            | 77117679   | 0.79   |  |                                      |   |   | 77117679                            |
| (j)   | Foreign Nationals   | 1                          | 2000   |  |   | 2000   | 0   | 2000  |            | 2000       | 0  |  |                                      |   |   | 2000                                |
| (l)   | Bodies Corporate  | 784                        | 1148557696                                   |  |   | 1148557696                                   | 11.83   | 1148557696  |            | 1148557696 | 11.83  |  |                                      |   |   | 1148557696                          |
| (m)   | Any Other (specify)   | 3947                       | 162658844                                    |  |   | 162658844                                    | 1.68  | 162658844   |            | 162658844  | 1.68   |  |                                      |   |   | 162658844                           |
| Sub-Total (B)(4)  |   | 844643                     | 4221043623                                   |  |   | 4221043623                                   | 43.47   | 4221043623  |            | 4221043623 | 43.47  |  |                                      |   |   | 4221043623                          |
| Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)+(B)(4)           |   | 844750                     | 5972518895                                   |  |   | 5972518895                                   | 61.51   | 5972518895  |            | 5972518895 | 61.51  |  |                                      |   |   | 5972518895                          |
| C   | Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder                                 |                            |  |  |   |  |   |   |            |            |  |  |                                      |   |   |                                     |
| Total (A+B+C2)  |   | 844757                     | 9710534855                                   |  |   | 9710534855                                   | 100   | 9710534855  |            | 9710534855 | 100  |  | 97222222                             |   | 97222222  | 9807757077                          |
| Total (A+B+C)   |   | 844757                     | 9710534855                                   |  |   | 9710534855                                   | 100   | 9710534855  |            | 9710534855 | 100  |  | 97222222                             |   | 97222222  | 9807757077                          |

| Table II - Statement showing shareholding pattern of the Promoter and Promoter Group            |   |   |                                   |                                 |                                |                                 |                               |                                 |                                  |                                 |   |                                 |   |                  |                   |                    |
|---|---|---|-----------------------------------|---------------------------------|--------------------------------|---------------------------------|-------------------------------|---------------------------------|----------------------------------|---------------------------------|---|---------------------------------|---|------------------|-------------------|--------------------|
| Sr. No.   | Category & Name of the Shareholders (I)   | Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XII) = (VII)+(X) As a % of (A+B+C2) | Number of Locked in shares (XIII) |                                 | Number of Shares pledged (XIV) |                                 | Non-Disposal Undertaking (XV) |                                 | Other encumbrances, if any (XVI) |                                 | Total Number of Shares encumbered (XVII) = (XIV+XV+XVI) |                                 | Sub-categorization of shares                                |                  |                   |                    |
|   |   |   | No. (a)                           | As a % of total Shares held (b) | No. (a)                        | As a % of total Shares held (b) | No. (a)                       | As a % of total Shares held (b) | No. (a)                          | As a % of total Shares held (b) | No. (a)   | As a % of total Shares held (b) | Number of equity shares held in dematerialized form (XVIII) | Sub-category (i) | Sub-category (ii) | Sub-category (iii) |
| A Table II - Statement showing shareholding pattern of the Promoter and Promoter Group          |   |   |                                   |                                 |                                |                                 |                               |                                 |                                  |                                 |   |                                 |   |                  |                   |                    |
| (1) Indian  |   |   |                                   |                                 |                                |                                 |                               |                                 |                                  |                                 |   |                                 |   |                  |                   |                    |
| (a)   | Individuals/Hindu undivided Family  | 34.01   | 700000000                         | 21.62                           |                                |                                 |                               |                                 |                                  |                                 |   |                                 | 3238015960  |                  |                   |                    |
| (d)   | Any Other (specify)   | 5.1   | 500000000                         | 100                             |                                |                                 |                               |                                 |                                  |                                 |   |                                 | 500000000   |                  |                   |                    |
| Sub-Total (A)(1)  |   | 39.1  | 1200000000                        | 32.1                            |                                |                                 |                               |                                 |                                  |                                 |   |                                 | 3738015960  |                  |                   |                    |
| (2) Foreign   |   |   |                                   |                                 |                                |                                 |                               |                                 |                                  |                                 |   |                                 |   |                  |                   |                    |
| Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)                           |   | 39.1  | 1200000000                        | 32.1                            |                                |                                 |                               |                                 |                                  |                                 |   |                                 | 3738015960  |                  |                   |                    |
| B Table III - Statement showing shareholding pattern of the Public shareholder                  |   |   |                                   |                                 |                                |                                 |                               |                                 |                                  |                                 |   |                                 |   |                  |                   |                    |
| (1) Institutions (Domestic)   |   |   |                                   |                                 |                                |                                 |                               |                                 |                                  |                                 |   |                                 |   |                  |                   |                    |
| (a)   | Mutual Funds  | 0.12  | 0                                 | 0                               |                                |                                 |                               |                                 |                                  |                                 |   |                                 | 11950904  | 0                | 0                 | 0                  |
| (c)   | Alternate Investment Funds  | 0   | 0                                 | 0                               |                                |                                 |                               |                                 |                                  |                                 |   |                                 | 10000   | 0                | 0                 | 0                  |
| (d)   | Banks   | 3.89  | 0                                 | 0                               |                                |                                 |                               |                                 |                                  |                                 |   |                                 | 381819616   | 0                | 0                 | 0                  |
| (e)   | Insurance Companies   | 0.69  | 0                                 | 0                               |                                |                                 |                               |                                 |                                  |                                 |   |                                 | 67516620  | 0                | 0                 | 0                  |
| (i)   | NBFCs registered with RBI   | 0   | 0                                 | 0                               |                                |                                 |                               |                                 |                                  |                                 |   |                                 | 362000  | 0                | 0                 | 0                  |
| Sub-Total (B)(1)  |   | 4.71  | 0                                 | 0                               |                                |                                 |                               |                                 |                                  |                                 |   |                                 | 461659140   | 0                | 0                 | 0                  |
| (2) Institutions (Foreign)  |   |   |                                   |                                 |                                |                                 |                               |                                 |                                  |                                 |   |                                 |   |                  |                   |                    |
| (d)   | Foreign Portfolio Investors Category I  | 13.03   | 1071000000                        | 83.81                           |                                |                                 |                               |                                 |                                  |                                 |   |                                 | 1277866472  | 0                | 0                 | 0                  |
| (e)   | Foreign Portfolio Investors Category II   | 0.12  | 0                                 | 0                               |                                |                                 |                               |                                 |                                  |                                 |   |                                 | 11949660  | 0                | 0                 | 0                  |
| Sub-Total (B)(2)  |   | 13.15   | 1071000000                        | 83.04                           |                                |                                 |                               |                                 |                                  |                                 |   |                                 | 1289816132  | 0                | 0                 | 0                  |
| (3) Central Government / State Government(s)  |   |   |                                   |                                 |                                |                                 |                               |                                 |                                  |                                 |   |                                 |   |                  |                   |                    |
| (4) Non-institutions  |   |   |                                   |                                 |                                |                                 |                               |                                 |                                  |                                 |   |                                 |   |                  |                   |                    |
| (b)   | Directors and their relatives (excluding independent directors and nominee directors)   | 0.01  | 0                                 | 0                               |                                |                                 |                               |                                 |                                  |                                 |   |                                 | 1313000   | 0                | 0                 | 0                  |
| (c)   | Key Managerial Personnel  | 0.01  | 0                                 | 0                               |                                |                                 |                               |                                 |                                  |                                 |   |                                 | 546960  | 0                | 0                 | 0                  |
| (d)   | Relatives of promoters (other than 'immediate relatives' of promoters disclosed under 'Promoter and Promoter Group' category) | 0   | 0                                 | 0                               |                                |                                 |                               |                                 |                                  |                                 |   |                                 | 19630   | 0                | 0                 | 0                  |
| (f)   | Investor Education and Protection Fund (IEPF)   | 0.02  | 0                                 | 0                               |                                |                                 |                               |                                 |                                  |                                 |   |                                 | 1835763   | 0                | 0                 | 0                  |
| (g)   | Resident Individuals holding nominal share capital up to Rs. 2 lakhs  | 15.5  | 0                                 | 0                               |                                |                                 |                               |                                 |                                  |                                 |   |                                 | 1520633665  | 0                | 0                 | 0                  |
| (h)   | Resident Individuals holding nominal share capital in excess of Rs. 2 lakhs   | 13.34   | 324752330                         | 24.82                           |                                |                                 |                               |                                 |                                  |                                 |   |                                 | 1308356046  | 0                | 0                 | 0                  |
| (i)   | Non Resident Indians (NRIs)   | 0.79  | 25060000                          | 32.5                            |                                |                                 |                               |                                 |                                  |                                 |   |                                 | 77117679  | 0                | 0                 | 0                  |
| (j)   | Foreign Nationals   | 0   | 0                                 | 0                               |                                |                                 |                               |                                 |                                  |                                 |   |                                 | 2000  | 0                | 0                 | 0                  |
| (l)   | Bodies Corporate  | 11.71   | 527005145                         | 45.88                           |                                |                                 |                               |                                 |                                  |                                 |   |                                 | 1148557696  | 0                | 0                 | 0                  |
| (m)   | Any Other (specify)   | 1.66  | 84850000                          | 52.16                           |                                |                                 |                               |                                 |                                  |                                 |   |                                 | 162658844   | 0                | 0                 | 0                  |
| Sub-Total (B)(4)  |   | 43.04   | 961667475                         | 22.78                           |                                |                                 |                               |                                 |                                  |                                 |   |                                 | 4221041283  | 0                | 0                 | 0                  |
| Total Public Shareholding (B) = (B)(1) + (B)(2) + (B)(3) + (B)(4)                               |   | 60.9  | 2032667475                        | 34.03                           |                                |                                 |                               |                                 |                                  |                                 |   |                                 | 5972516555  | 0                | 0                 | 0                  |
| C Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder |   |   |                                   |                                 |                                |                                 |                               |                                 |                                  |                                 |   |                                 |   |                  |                   |                    |
| Total (A+B+C2)  |   | 100   | 3232667475                        | 33.29                           |                                |                                 |                               |                                 |                                  |                                 |   |                                 | 9710532515  |                  |                   |                    |
| Total (A+B+C)   |   | 100   | 3232667475                        | 33.29                           |                                |                                 |                               |                                 |                                  |                                 |   |                                 | 9710532515  |                  |                   |                    |
| Disclosure of notes on shareholding pattern   |   |   |                                   |                                 |                                |                                 |                               |                                 |                                  |                                 |   |                                 | Textual Information(1)                                      |                  |                   |                    |

| Text Block             |  |
|------------------------|--|
| Textual Information(1) | <p>1) 1061931680 equity shares allotted on 10/04/2026, 79045290 equity shares allotted on 31/03/2026, 200970560 equity shares allotted on 28/03/2026 and 351836870 equity shares allotted on 23/03/2026 upon conversion of Fully Convertible Warrants are yet to be credited to the demat accounts of respective allottees as their listing approvals are under process. However, as preferential allotment can be made only in demat mode and should be under lock-in, hence, the above said shares are treated as in dematerialised form and under lock-in. 2) 107237000 equity shares allotted on 24/02/2026 upon conversion of Fully Convertible Warrants were credited to the demat accounts of respective allottees under temporary ISIN and will be shifted to permanent ISIN upon receipt of trading approval. They are also treated as in dematerialised form and under lock-in. 3) Limits utilised (%) under 'Statement showing foreign ownership limits' in Annexure B is based on undiluted no. of shares. 4) Bifurcation of NRIs shareholding: (a) Non Resident Indians Repatriable - (No. of shareholders - 1335) (Total shares - 53627639) (b) Non Resident Indians Non Repatriable - (No. of shareholders - 1228) (Total shares - 23490040). 5) 149199280 shares underlying Fully Convertible Warrants pertaining to Public Shareholders lapsed at the end of the day due to non-exercise of conversion option of Warrants within their specified tenure. 6) As all the Warrants issued/allotted by the Company to Public Shareholders either converted into equity shares or lapsed upon expiry of their tenure due to non-exercise of conversion option at the end of the day dated 10/04/2026, hence, under Declaration tab in Point 3 'Whether the Listed entity has issued any Warrants to Public Shareholders' No is selected.</p> |

| Individuals/Hindu undivided Family   |             |              |                |                |                   |                |                |
|--|-------------|--------------|----------------|----------------|-------------------|----------------|----------------|
| Sr. No.  | 1           | 2            | 3              | 4              | 5                 | 6              | 7              |
| Name of the Shareholders (I)   | BALRAM GARG | KRISHNA DEVI | POOJA GARG     | SHIVANI GUPTA  | BALRAM GARG (HUF) | MURTI GUPTA    | SACHIN GUPTA   |
| PAN (II)   | AANPG9208P  | AAJPG0018M   | AATPG1066B     | AHOPG5347H     | AAFHB4620L        | AJQPG5424R     | AAGPG3473P     |
| No. of fully paid up equity shares held (IV)   | 2042821000  | 484628130    | 356204000      | 3507830        | 350840000         | 15000          | 0              |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI)   | 2042821000  | 484628130    | 356204000      | 3507830        | 350840000         | 15000          | 0              |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)  | 21.04       | 4.99         | 3.67           | 0.04           | 3.61              | 0              | 0              |
| Number of Voting Rights held in each class of securities (IX)  |             |              |                |                |                   |                |                |
| Class eg: X  | 2042821000  | 484628130    | 356204000      | 3507830        | 350840000         | 15000          | 0              |
| Total  | 2042821000  | 484628130    | 356204000      | 3507830        | 350840000         | 15000          | 0              |
| Total as a % of Total Voting rights  | 21.04       | 4.99         | 3.67           | 0.04           | 3.61              | 0              | 0              |
| No. of Shares Underlying Outstanding Warrants (XB)   | 97222222    | 0            | 0              | 0              | 0                 | 0              | 0              |
| No. of Shares Underlying Outstanding convertible securities, No. of Warrants and ESOP etc. (X) = (XA+XB+XC)  | 97222222    | 0            | 0              | 0              | 0                 | 0              | 0              |
| Total No. of shares on fully diluted basis (including warrants and Convertible Securities etc.) (XI)=(VII+X)   | 2140043222  | 484628130    | 356204000      | 3507830        | 350840000         | 15000          | 0              |
| Shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) (XII)= (VII)+(X) As a % of (A+B+C2) | 21.82       | 4.94         | 3.63           | 0.04           | 3.58              | 0              | 0              |
| Number of Locked in shares (XIII)  |             |              |                |                |                   |                |                |
| No. (a)  | 0           | 0            | 350000000      | 0              | 350000000         | 0              | 0              |
| As a % of total Shares held (b)  | 0           | 0            | 98.26          | 0              | 99.76             | 0              | 0              |
| Number of equity shares held in dematerialized form (XVIII)  | 2042821000  | 484628130    | 356204000      | 3507830        | 350840000         | 15000          | 0              |
| Reason for not providing PAN   |             |              |                |                |                   |                |                |
| Reason for not providing PAN   |             |              |                |                |                   |                |                |
| Shareholder type   | Promoter    | Promoter     | Promoter Group | Promoter Group | Promoter Group    | Promoter Group | Promoter Group |

| Individuals/Hindu undivided Family   |                         |                |                |                |                                       |
|--|-------------------------|----------------|----------------|----------------|---------------------------------------|
| Sr. No.  | 8                       | 9              | 10             | 11             |                                       |
| Name of the Shareholders (I)   | PADAM CHAND GUPTA (HUF) | SOUMIL GARG    | ISHITA GARG    | NITIN GUPTA    | <a href="#">Click here to go back</a> |
| PAN (II)   | AAHHP7620I              | BNVPG5383H     | CEJPG3020F     | AAKPG3909N     | Total                                 |
| No. of fully paid up equity shares held (IV)   | 0                       | 0              | 0              | 0              | 3238015960                            |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI)   | 0                       | 0              | 0              | 0              | 3238015960                            |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)  | 0                       | 0              | 0              | 0              | 33.35                                 |
| Number of Voting Rights held in each class of securities (IX)  |                         |                |                |                |                                       |
| Class eg: X  | 0                       | 0              | 0              | 0              | 3238015960                            |
| Total  | 0                       | 0              | 0              | 0              | 3238015960                            |
| Total as a % of Total Voting rights  | 0                       | 0              | 0              | 0              | 33.35                                 |
| No. of Shares Underlying Outstanding Warrants (XB)   | 0                       | 0              | 0              | 0              | 97222222                              |
| No. of Shares Underlying Outstanding convertible securities, No. of Warrants and ESOP etc. (X) = (XA+XB+XC)  | 0                       | 0              | 0              | 0              | 97222222                              |
| Total No. of shares on fully diluted basis (including warrants and Convertible Securities etc.) (XI)=(VII+X)   | 0                       | 0              | 0              | 0              | 3335238182                            |
| Shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) (XII)= (VII+X) As a % of (A+B+C2) | 0                       | 0              | 0              | 0              | 34.01                                 |
| Number of Locked in shares (XIII)  |                         |                |                |                |                                       |
| No. (a)  | 0                       | 0              | 0              | 0              | 700000000                             |
| As a % of total Shares held (b)  | 0                       | 0              | 0              | 0              | 21.62                                 |
| Number of equity shares held in dematerialized form (XVIII)  | 0                       | 0              | 0              | 0              | 3238015960                            |
| Reason for not providing PAN   |                         |                |                |                |                                       |
| Reason for not providing PAN   |                         |                |                |                |                                       |
| Shareholder type   | Promoter Group          | Promoter Group | Promoter Group | Promoter Group |                                       |

| Any Other (specify)  |                                    |                                       |
|--|------------------------------------|---------------------------------------|
| Sr. No.  | 1                                  |                                       |
| Category   | Bodies Corporate                   | <a href="#">Click here to go back</a> |
| Name of the Shareholders (I)   | NEW TRACK GARMENTS PRIVATE LIMITED |                                       |
| PAN (II)   | AACCN6383Q                         | Total                                 |
| No. of the Shareholders (I)  | 1                                  | 1                                     |
| No. of fully paid up equity shares held (IV)   | 500000000                          | 500000000                             |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI)   | 500000000                          | 500000000                             |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)  | 5.15                               | 5.15                                  |
| Number of Voting Rights held in each class of securities (IX)  |                                    |                                       |
| Class eg: X  | 500000000                          | 500000000                             |
| Total  | 500000000                          | 500000000                             |
| Total as a % of Total Voting rights  | 5.15                               | 5.15                                  |
| No. of Shares Underlying Outstanding Warrants (XB)   | 0                                  | 0                                     |
| No. of Shares Underlying Outstanding convertible securities, No. of Warrants and ESOP etc. (X) = (XA+XB+XC)  | 0                                  | 0                                     |
| Total No. of shares on fully diluted basis (including warrants and Convertible Securities etc.) (XD) = (VII+X)   | 500000000                          | 500000000                             |
| Shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) (XII)= (VII)+(X) As a % of (A+B+C2) | 5.1                                | 5.1                                   |
| Number of Locked in shares (XIII)  |                                    |                                       |
| No. (a)  | 500000000                          | 500000000                             |
| As a % of total Shares held (b)  | 100                                | 100                                   |
| Number of equity shares held in dematerialized form (XVIII)  | 500000000                          | 500000000                             |
| Reason for not providing PAN   |                                    |                                       |
| Reason for not providing PAN   |                                    |                                       |
| Shareholder type   | Promoter Group                     |                                       |

| Foreign Portfolio Investors Category I   |   |   |                                       |
|--|---|---|---------------------------------------|
| Sr. No.  | 1                                       | 2                                       |                                       |
| Name of the Shareholders (I)   | Unico Global Opportunities Fund Limited | Ebisu Global Opportunities Fund Limited | <a href="#">Click here to go back</a> |
| PAN (II)   | AADCU6282G                              | AAICE2582L                              | Total                                 |
| No. of fully paid up equity shares held (IV)   | 545000000                               | 505000000                               | 1050000000                            |
| Total nos. shares held (VII) – (IV)+ (V)– (VI)   | 545000000                               | 505000000                               | 1050000000                            |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)  | 5.61                                    | 5.2                                     | 10.81                                 |
| Number of Voting Rights held in each class of securities (IX)  |   |   |                                       |
| Class eg: X  | 545000000                               | 505000000                               | 1050000000                            |
| Total  | 545000000                               | 505000000                               | 1050000000                            |
| Total as a % of Total Voting rights  | 5.61                                    | 5.2                                     | 10.81                                 |
| Total No. of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.) (XI)–(VII+X)  | 545000000                               | 505000000                               | 1050000000                            |
| Shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) (XII)= (VII)+(X) As a % of (A+B+C2) | 5.56                                    | 5.15                                    | 10.71                                 |
| Number of Locked in shares (XIII)  |   |   |                                       |
| No. (a)  | 545000000                               | 505000000                               | 1050000000                            |
| As a % of total Shares held (b)  | 100                                     | 100                                     | 100                                   |
| Number of equity shares held in dematerialized form (XIV)  | 545000000                               | 505000000                               | 1050000000                            |
| Reason for not providing PAN   |   |   |                                       |
| Reason for not providing PAN   |   |   |                                       |
| Sub-categorization of shares   |   |   |                                       |
| Shareholding (No. of shares) under   |   |   |                                       |
| Sub-category (i)   | 0                                       | 0                                       | 0                                     |
| Sub-category (ii)  | 0                                       | 0                                       | 0                                     |
| Sub-category (iii)   | 0                                       | 0                                       | 0                                     |

| <b>Banks</b>   |                     |                                       |
|--|---------------------|---------------------------------------|
| Sr. No.  | 1                   |                                       |
| Name of the Shareholders (I)   | STATE BANK OF INDIA | <a href="#">Click here to go back</a> |
| PAN (II)   | AAACS8577K          | Total                                 |
| No. of fully paid up equity shares held (IV)   | 106122586           | 106122586                             |
| Total nos. shares held (VII) – (IV)+ (V)– (VI)   | 106122586           | 106122586                             |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)  | 1.09                | 1.09                                  |
| <b>Number of Voting Rights held in each class of securities (IX)</b>   |                     |                                       |
| Class eg: X  | 106122586           | 106122586                             |
| Total  | 106122586           | 106122586                             |
| Total as a % of Total Voting rights  | 1.09                | 1.09                                  |
| Total No. of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.) (XI)–(VII+X)  | 106122586           | 106122586                             |
| Shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) (XII)= (VII)+(X) As a % of (A+B+C2) | 1.08                | 1.08                                  |
| <b>Number of Locked in shares (XIII)</b>   |                     |                                       |
| No. (a)  | 0                   | 0                                     |
| As a % of total Shares held (b)  | 0                   | 0                                     |
| Number of equity shares held in dematerialized form (XIV)  | 106122586           | 106122586                             |
| <b>Reason for not providing PAN</b>  |                     |                                       |
| Reason for not providing PAN   |                     |                                       |
| <b>Sub-categorization of shares</b>  |                     |                                       |
| <b>Shareholding (No. of shares) under</b>  |                     |                                       |
| Sub-category (i)   | 0                   | 0                                     |
| Sub-category (ii)  | 0                   | 0                                     |
| Sub-category (iii)   | 0                   | 0                                     |

| <b>Bodies Corporate</b>  |                          |                                  |                                       |
|--|--------------------------|----------------------------------|---------------------------------------|
| Sr. No.  | 1                        | 2                                |                                       |
| Name of the Shareholders (I)   | SANYASI AYURVEDA PRIVATE | CAPITAL VENTURES PRIVATE LIMITED | <a href="#">Click here to go back</a> |
| PAN (II)   | AARCS0619P               | AAFCC1829B                       | Total                                 |
| No. of fully paid up equity shares held (IV)   | 170514534                | 180555555                        | 351070089                             |
| Total nos. shares held (VII) – (IV)+ (V)– (VI)   | 170514534                | 180555555                        | 351070089                             |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)  | 1.76                     | 1.86                             | 3.62                                  |
| <b>Number of Voting Rights held in each class of securities (IX)</b>   |                          |                                  |                                       |
| Class eg: X  | 170514534                | 180555555                        | 351070089                             |
| Total  | 170514534                | 180555555                        | 351070089                             |
| Total as a % of Total Voting rights  | 1.76                     | 1.86                             | 3.62                                  |
| Total No. of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.) (XI)–(VII+X)  | 170514534                | 180555555                        | 351070089                             |
| Shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) (XII)= (VII)+(X) As a % of (A+B+C2) | 1.74                     | 1.84                             | 3.58                                  |
| <b>Number of Locked in shares (XIII)</b>   |                          |                                  |                                       |
| No. (a)  | 0                        | 180555555                        | 180555555                             |
| As a % of total Shares held (b)  | 0                        | 100                              | 51.43                                 |
| Number of equity shares held in dematerialized form (XIV)  | 170514534                | 180555555                        | 351070089                             |
| <b>Reason for not providing PAN</b>  |                          |                                  |                                       |
| Reason for not providing PAN   |                          |                                  |                                       |
| <b>Sub-categorization of shares</b>  |                          |                                  |                                       |
| <b>Shareholding (No. of shares) under</b>  |                          |                                  |                                       |
| Sub-category (i)   | 0                        | 0                                | 0                                     |
| Sub-category (ii)  | 0                        | 0                                | 0                                     |
| Sub-category (iii)   | 0                        | 0                                | 0                                     |

| Any Other (specify)   |                                       |                  |           |          |                                       |
|---|---------------------------------------|------------------|-----------|----------|---------------------------------------|
| Sr. No.   | 1                                     | 2                | 3         | 4        |                                       |
| Category  | Independent Director or his relatives | Clearing Members | HUF       | Trusts   |                                       |
| Category / More than 1 percentage   | Category                              | Category         | Category  | Category |                                       |
| Name of the Shareholders (I)  |                                       |                  |           |          | <a href="#">Click here to go back</a> |
| PAN (II)  |                                       |                  |           |          | Total                                 |
| No. of the Shareholders (I)   | 1                                     | 3                | 3940      | 3        | 3947                                  |
| No. of fully paid up equity shares held (IV)  | 76000                                 | 3620             | 160335213 | 2244011  | 162658844                             |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI)  | 76000                                 | 3620             | 160335213 | 2244011  | 162658844                             |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)   | 0                                     | 0                | 1.65      | 0.02     | 1.67                                  |
| Number of Voting Rights held in each class of securities (IX)   |                                       |                  |           |          |                                       |
| Class eg: X   | 76000                                 | 3620             | 160335213 | 2244011  | 162658844                             |
| Total   | 76000                                 | 3620             | 160335213 | 2244011  | 162658844                             |
| Total as a % of Total Voting rights   | 0                                     | 0                | 1.65      | 0.02     | 1.67                                  |
| Total No. of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.) (XI) = (VII+X)                                       | 76000                                 | 3620             | 160335213 | 2244011  | 162658844                             |
| Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XII) = (VII)+(X) As a % of (A+B+C2) | 0                                     | 0                | 1.63      | 0.02     | 1.65                                  |
| Number of Locked in shares (XIII)   |                                       |                  |           |          |                                       |
| No. (a)   | 0                                     | 0                | 84850000  | 0        | 84850000                              |
| As a % of total Shares held (b)   | 0                                     | 0                | 52.92     | 0        | 52.16                                 |
| Number of equity shares held in dematerialized form (XIV)   | 76000                                 | 3620             | 160335213 | 2244011  | 162658844                             |
| Reason for not providing PAN  |                                       |                  |           |          |                                       |
| Reason for not providing PAN  |                                       |                  |           |          |                                       |
| Sub-categorization of shares  |                                       |                  |           |          |                                       |
| Shareholding (No. of shares) under  |                                       |                  |           |          |                                       |
| Sub-category (i)  | 0                                     | 0                | 0         | 0        | 0                                     |
| Sub-category (ii)   | 0                                     | 0                | 0         | 0        | 0                                     |
| Sub-category (iii)  | 0                                     | 0                | 0         | 0        | 0                                     |

| Significant Beneficial Owners |                    |             |  |             |   |                                    |             |  |   |   |                       |  |                     |   |    |            |
|-------------------------------|--------------------|-------------|--|-------------|---|------------------------------------|-------------|--|---|---|-----------------------|--|---------------------|---|----|------------|
| Sr. No.                       | Details of the SBO |             |  |             | Details of the registered owner                           |                                    |             |  | Details of holding/ exercise of right of the SBO in the reporting company, whether direct or indirect*: |   |                       |  |                     | Date of creation / acquisition of significant beneficial interest |    |            |
|                               | Name               | PAN         | Passport No. in case of a foreign national | Nationality | Nationality (Applicable in case of Any other is selected) | Name                               | PAN         | Passport No. in case of a foreign national | Nationality   | Nationality (Applicable in case of Any other is selected) | Whether by virtue of: |  |                     |   |    |            |
|                               |                    |             |  |             |   |                                    |             |  |   | Shares  | Voting rights         | Rights on distributable dividend or any other distribution | Exercise of control | Exercise of significant influence                                 |    |            |
| 1                             | BALRAM GARG        | AAANPG9208P |  | India       |   | BALRAM GARG                        | AAANPG9208P |  | India   |   | 21.04                 | 0  | 0                   | No  | No | 31-03-2006 |
| 2                             | BALRAM GARG        | AAANPG9208P |  | India       |   | BALRAM GARG (HUF)                  | AAFHB4620L  |  | India   |   | 3.61                  | 0  | 0                   | No  | No | 31-03-2006 |
| <b>Total:</b>                 |                    |             |  |             |   |                                    |             |  |   |   | <b>24.65</b>          | <b>0</b>   | <b>0</b>            |   |    |            |
| 3                             | KRISHNA DEVI       | AAJPG0018M  |  | India       |   | KRISHNA DEVI                       | AAJPG0018M  |  | India   |   | 4.99                  | 0  | 0                   | No  | No | 28-03-2026 |
| 4                             | KRISHNA DEVI       | AAJPG0018M  |  | India       |   | NEW TRACK GARMENTS PRIVATE LIMITED | AACCN6383Q  |  | India   |   | 5.15                  | 0  | 0                   | No  | No | 28-03-2026 |
| <b>Total:</b>                 |                    |             |  |             |   |                                    |             |  |   |   | <b>10.14</b>          | <b>0</b>   | <b>0</b>            |   |    |            |