

## PC Jeweller Limited

Regd. Office: 24/2708, Bank Street, Karol Bagh, New Delhi - 110005

(1)(a) STATEMENT SHOWING SHAREHOLDING PATTERN IN CLAUSE-35			
<b>NAME OF THE COMPANY: PC JEWELLER LIMITED</b>			
<b>Scrip Code:</b>	534809		
<b>Name of the Scrip:</b>	PCJEWELLER		
<b>Class of Security:</b>	Equity Share		
<b>Quarter ended:</b>	30/09/2013		
<b>Partly paid-up shares</b>	<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the Company</b>
Held by promoter/promoter group	0	0	0
Held by Public	0	0	0
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Outstanding convertible securities</b>	<b>No. of outstanding securities</b>	<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the Company assuming full conversion of the convertible securities</b>
Held by promoter/promoter group	0	0	0
Held by Public	0	0	0
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Warrants</b>	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the Company, assuming full conversion of warrants</b>
Held by promoter/promoter group	0	0	0
Held by Public	0	0	0
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities</b>	<b>179100000 (179100000 shares of Rs.10/- each)</b>		

CATEGORY CODE	CATEGORY OF SHAREHOLDER	NO. OF SHAREHOLDERS	TOTAL NUMBER OF SHARES	NO. OF SHARES HELD IN DEMATERIALIZED FORM	TOTAL SHAREHOLDING AS A % OF TOTAL NO OF SHARES		SHARES PLEDGED OR OTHERWISE ENCUMBERED	
					AS a PERCENTAGE of (A+B)	As a PERCENTAGE of (A+B+C)	NO. OF SHARES	AS a PERCENTAGE
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)*100
<b>(A)</b>	<b>PROMOTER AND PROMOTER GROUP</b>							
<b>(1)</b>	<b>INDIAN</b>							
(a)	Individuals/HUF	8	125404500	125404500	70.02	70.02	0	0.00
(b)	Central Government/State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(d)	Financial Institutions / Banks	0	0	0	0.00	0.00	0	0.00
(e)	Others	0	0	0	0.00	0.00	0	0.00
	<b>Sub-Total A(1)</b>	<b>8</b>	<b>125404500</b>	<b>125404500</b>	<b>70.02</b>	<b>70.02</b>	<b>0</b>	<b>0.00</b>
<b>(2)</b>	<b>FOREIGN</b>							
(a)	Individuals (NRIs/Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00
(d)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(e)	Others	0	0	0	0.00	0.00	0	0.00
	<b>Sub-Total A(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
	<b>Total shareholding of Promoter &amp; Promoter Group A=A(1)+A(2)</b>	<b>8</b>	<b>125404500</b>	<b>125404500</b>	<b>70.02</b>	<b>70.02</b>	<b>0</b>	<b>0.00</b>
<b>(B)</b>	<b>PUBLIC SHAREHOLDING</b>						<b>NA</b>	<b>NA</b>
<b>(1)</b>	<b>INSTITUTIONS</b>						<b>NA</b>	<b>NA</b>
(a)	Mutual Funds /UTI	3	5322151	5322151	2.97	2.97		
(b)	Financial Institutions /Banks	2	13714	13714	0.01	0.01		
(c)	Central Government/State Government(s)	0	0	0	0.00	0.00		
(d)	Venture Capital Funds	0	0	0	0.00	0.00		
(e)	Insurance Companies	0	0	0	0.00	0.00		
(f)	Foreign Institutional Investors	27	25164451	25164451	14.05	14.05		
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00		
(h)	Qualified Foreign Investor	2	30270	30270	0.02	0.02		
(i)	Others	0	0	0	0.00	0.00		
	<b>Sub-Total B(1)</b>	<b>34</b>	<b>30530586</b>	<b>30530586</b>	<b>17.05</b>	<b>17.05</b>		

CATEGORY CODE	CATEGORY OF SHAREHOLDER	NO. OF SHAREHOLDERS	TOTAL NUMBER OF SHARES	NO. OF SHARES HELD IN DEMATERIALIZED FORM	TOTAL SHAREHOLDING AS A % OF TOTAL NO OF SHARES		SHARES PLEDGED OR OTHERWISE ENCUMBERED	
					AS a PERCENTAGE of (A+B)	As a PERCENTAGE of (A+B+C)	NO. OF SHARES	AS a PERCENTAGE
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)*100
<b>(2)</b>	<b>NON-INSTITUTIONS</b>						NA	NA
(a)	Bodies Corporate	510	12476774	12476774	6.97	6.97		
(b)	Individuals							
	(i) Individuals holding nominal share capital upto Rs.1 lakh	30479	4075318	4074588	2.28	2.28		
	(ii) Individuals holding nominal share capital in excess of Rs.1 lakh	44	6401223	6401223	3.57	3.57		
(c)	Qualified Foreign Investor	1	37909	37909	0.02	0.02		
(d)	Others							
	NON RESIDENT INDIANS	156	65803	65803	0.04	0.04		
	CLEARING MEMBERS	108	107887	107887	0.06	0.06		
	<b>Sub-Total B(2)</b>	<b>31298</b>	<b>23164914</b>	<b>23164184</b>	<b>12.93</b>	<b>12.93</b>		
	<b>Total Public Shareholding B=B(1)+B(2)</b>	<b>31332</b>	<b>53695500</b>	<b>53694770</b>	<b>29.98</b>	<b>29.98</b>		
	<b>Total (A+B)</b>	<b>31340</b>	<b>179100000</b>	<b>179099270</b>	<b>100.00</b>	<b>100.00</b>		
<b>(C)</b>	<b>Shares held by custodians, against which Depository Receipts have been issued</b>						NA	NA
(1)	Promoter and Promoter Group	0	0	0	0.00	0.00		
(2)	Public	0	0	0	0.00	0.00		
	<b>Sub-Total C</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>		
	<b>GRAND TOTAL (A+B+C)</b>	<b>31340</b>	<b>179100000</b>	<b>179099270</b>	<b>100.00</b>	<b>100.00</b>	<b>0</b>	<b>0.00</b>

NA - Not applicable

<b>(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"</b>											
Sr. No.	Name of the Shareholder	Details of Shares held		Encumbered shares (*)			Details of Warrants		Details of convertible securities		Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No. of Shares held	As a % of grand total (A)+(B)+(C)	No.	AS a percentage	AS a % of grand total (A) + (B) + (C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	BALRAM GARG	66002700	36.85	0	0.00	0.00	0	0.00	0	0.00	36.85
2	PADAM CHAND GUPTA	50371800	28.12	0	0.00	0.00	0	0.00	0	0.00	28.12
3	KRISHNA DEVI	5340000	2.98	0	0.00	0.00	0	0.00	0	0.00	2.98
4	AMAR CHAND GARG (HUF)	1260600	0.70	0	0.00	0.00	0	0.00	0	0.00	0.70
5	PADAM CHAND GUPTA (HUF)	1085100	0.61	0	0.00	0.00	0	0.00	0	0.00	0.61
6	SACHIN GUPTA	992100	0.55	0	0.00	0.00	0	0.00	0	0.00	0.55
7	POOJA GARG	310200	0.17	0	0.00	0.00	0	0.00	0	0.00	0.17
8	BALRAM GARG (HUF)	42000	0.02	0	0.00	0.00	0	0.00	0	0.00	0.02
	<b>TOTAL</b>	<b>125404500</b>	<b>70.02</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>70.02</b>

<b>(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares</b>								
<b>Sr. No.</b>	<b>Name of the shareholder</b>	<b>Number of shares held</b>	<b>Shares as a percentage of total number of shares {i.e., Grant total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>	<b>Details of warrants</b>		<b>Details of convertible securities</b>		<b>Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital)</b>
				<b>Number of warrants held</b>	<b>As a % total number of warrants of the same class</b>	<b>Number of convertible securities held</b>	<b>% w.r.t total number of convertible securities of the same class</b>	
1	DVI FUND MAURITIUS LTD	15934562	8.90	0	0.00	0	0.00	8.90
2	QUICK DEVELOPERS PRIVATE LIMITED	4995000	2.79	0	0.00	0	0.00	2.79
3	RELIANCE CAPITAL TRUSTEE CO. LTD A/C RELIANCE EQUITY OPPORTUNITIES FUND	3288194	1.84	0	0.00	0	0.00	1.84
4	STICHTING PENSIOENFONDS ABP	3197423	1.79	0	0.00	0	0.00	1.79
5	SHIVANI GUPTA	2940000	1.64	0	0.00	0	0.00	1.64
	<b>TOTAL</b>	<b>30355179</b>	<b>16.95</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>16.95</b>

<b>(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company</b>								
<b>Sr. No.</b>	<b>Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them</b>	<b>Number of shares held</b>	<b>Shares as a percentage of total number of shares {i.e., Grant total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>	<b>Details of warrants</b>		<b>Details of convertible securities</b>		<b>Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital)</b>
				<b>Number of warrants held</b>	<b>As a % total number of warrants of the same class</b>	<b>Number of convertible securities held</b>	<b>% w.r.t total number of convertible securities of the same class</b>	
1	DVI FUND MAURITIUS LTD	15934562	8.90	0	0.00	0	0.00	8.90
	<b>TOTAL</b>	<b>15934562</b>	<b>8.90</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>8.90</b>

<b>(I)(d) STATEMENT SHOWING DETAILS OF LOCKED-IN-SHARES"</b>				
<b>Sr. No.</b>	<b>Name of the shareholder</b>	<b>Number of locked-in shares</b>	<b>Locked-in shares as a (%) percentage of total number of shares {i.e, Grand Total (A)+(B)+(C) Indicated in Statement at para (I)(a) above}</b>	<b>Promoter/Promoter Group/Public</b>
1	BALRAM GARG	66002700	36.85	PROMOTER
2	PADAM CHAND GUPTA	50371800	28.12	PROMOTER
3	KRISHNA DEVI	5340000	2.98	PROMOTER GROUP
4	AMAR CHAND GARG (HUF)	1260600	0.70	PROMOTER GROUP
5	PADAM CHAND GUPTA (HUF)	1085100	0.61	PROMOTER GROUP
6	SACHIN GUPTA	992100	0.55	PROMOTER GROUP
7	POOJA GARG	310200	0.17	PROMOTER GROUP
8	BALRAM GARG (HUF)	42000	0.02	PROMOTER GROUP
9	QUICK DEVELOPERS PRIVATE LIMITED	4995000	2.79	PUBLIC
10	SHIVANI GUPTA	2940000	1.64	PUBLIC
11	PAYAL LILA	372000	0.21	PUBLIC
12	SANTOSH SHARMA	255000	0.14	PUBLIC
	<b>TOTAL</b>	<b>133966500</b>	<b>74.80</b>	

<b>(II)(a) Statement showing details of Depository Receipts (DRS)</b>				
<b>Sr.No.</b>	<b>Type of outstanding DR (ADRs,GDRs,SDRs,etc.)</b>	<b>Number of outstanding DRs</b>	<b>Number of shares underlying outstanding DRs</b>	<b>Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at Para(I)(a) above}</b>
	<b>TOTAL</b>	<b>0</b>	<b>0</b>	<b>0</b>

<b>(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by "Promoter/Promoter group" are in excess of 1% of the total number of shares.</b>				
<b>Sr.No.</b>	<b>Name of the DR Holder</b>	<b>Type of outstanding DR (ADRs, GDRs, SDRs, etc.)</b>	<b>Number of shares underlying outstanding DRs</b>	<b>Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para(I)(a) above}</b>
	<b>TOTAL</b>		<b>0</b>	<b>0</b>